



**CERTIFICATE OF INCORPORATION
ON RE-REGISTRATION OF A PRIVATE COMPANY
AS A PUBLIC COMPANY**

Company No. 5223667

I hereby certify that

VALIANT PETROLEUM LIMITED

formerly registered as a private company has this day been re-registered
under the Companies Act 1985 as a public company under the name of

VALIANT PETROLEUM PLC

and that the company is limited.

Given at Companies House on **7th March 2008**



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES